

To initiate your stock transfer, please complete this form and send it to your broker and fax or email a copy to Hennick Bridgepoint Foundation.

F 416-586-8639

carla.silva@sinaihealthfoundation.ca

Your broker can provide information such as CUSIP and FIN numbers.

Hennick Bridgepoint Foundation will sell the transferred security as soon as it is received.

An official receipt for income tax purposes will be issued for the closing trading price of the security on the date of legal transfer.

If you have questions, please contact:

Hennick Bridgepoint Foundation

Attn: **Carla Silva** Director, Finance
1001-522 University Avenue
Toronto, Ontario M5G 1W7

T 416-305-1434

F 416-586-8639

carla.silva@sinaihealthfoundation.ca

BROKER INFORMATION

Broker Name _____

Broker (FIN) No _____

Broker Telephone _____

Broker Email _____

ELECTRONIC TRANSFER OF SECURITIES

Transfer From

Account # _____ Account Name: _____

Donor's Name _____

SECURITIES TO BE TRANSFERRED

Name of Security _____

Number of Shares _____ CUSIP# _____

Date of transfer _____

DONOR INFORMATION

Name _____

Address _____

City _____ Province _____ Postal Code _____

Signature _____

Date _____

TRANSFER OF CANADIAN ASSETS

Transfer to: **BMO Trust Company** (FIN) # T140; Dealer Code 7555
1 First Canadian Place B-1 Level, First Bank Towers
Toronto, ON, M5X 1H3

For: **Bridgepoint Foundation**
Account: # 870-08711

TRANSFER CONTACT

Send details of Securities for Transfer to:

Jing (Sam) Liang, CFA, MBA
Investment Counsellor
BMO Private Banking | BMO Private Investment Counsel Inc.
3985 Hwy 7 3rd Floor, Suite 302,
Markham, ON L3R 2A2
M 647-218-8620
jing.liang@bmo.com

For transfer of US Assets, US Federal Agency Securities or Euroclear settlements please contact Jing Liang for additional instructions.